

LOMA Societies

LOMA Societies are organizations of financial service professionals who have earned designations sponsored by the Life Office Management Association (LOMA). These societies were originally known as FLMI Societies, whose members had earned the Fellow, Life Management Institute (FLMI) designation. The first FLMI Society was formed in New York in 1943.

Each LOMA Society acts as a forum, bringing together financial service professionals from various positions and different companies. These professionals exchange ideas, views, and experiences on all facets of the insurance and financial industry.

Goals common to all LOMA Societies include:

- Advancing professional and educational interests of members
- Enhancing recognition of insurance and financial services designations sponsored by LOMA
- Fostering mutually helpful professional, educational, and social relations
- Promoting a greater understanding and appreciation of insurance and financial service management problems
- Encouraging participation in LOMA programs and cooperating in educational and promotional activities
- Instilling a high standard of professional conduct
- Cooperating with other organizations to further professionalism in the industry.



Our Mission

***To facilitate
the continuing education,
professional development and
personal growth
of our members.***

A LOMA Society for Minneapolis-St. Paul

The idea of forming an organization for local FLMI was explored in the 1960s and early 1970s. In 1973, Dean Carlson of IDS Life and David Cartwright of Minnesota Mutual surveyed the FLMI in the Minneapolis-St. Paul area. Over 75% of the FLMI who responded supported this idea of forming a local Society.

The *Twin Cities Society of LOMA Fellows* first met on October 16, 1973. It was the fifth FLMI Society to be chartered by LOMA. Its 104 charter members represented 13 insurance companies. In October 1974, the membership voted to change the Society's name to the *FLMI Society of the Twin Cities*.

LOMA and Our Society Today

LOMA has continued to broaden its educational scope beyond life and health insurance to other areas of the financial services industry. To recognize LOMA's changing role, all FLMI

Societies were renamed LOMA Societies in 2004.

The LOMA Society of the Twin Cities is one of more than 14 LOMA Societies around the world. Since our mission is, in part, to facilitate the continuing education of our members, we offer Associate Membership to students who are currently pursuing LOMA designations. Our Society also awards annual scholarships to assist members and their families in their educational pursuits.

Even though our Society and the industry have changed over the years, our mission is still true to the original intent of our founders.

Meetings

Our Society holds three meetings each year: in the fall (September / October), winter (February) and spring (May). We present locally and nationally recognized speakers on:

- Insurance and financial services
- Career development
- Motivation
- Health and wellness

Our spring meeting is a half-day seminar; the other meetings are dinner meetings. At our fall meeting, we recognize individuals who have earned new designations over the past year and elect officers for the coming year.

Community Involvement

Over the years, our members have given generously to:

- Metropolitan Area Agency on Aging
- Ready for Success
- Emergency Food Network
- The Food Group
- Junior Achievement
- Catholic United Foundation
- Open Arms

ANNUAL MEMBERSHIP DUES

- **Designation Holders: \$10.00**
- **Associate Members: \$10.00**
 - Associate Members are students who do not currently hold (but are working toward) a LOMA designation.
 - Associate Members pay member rates at Society meetings.

Please feel free to contact any of our board members for more information about the LOMA Society of the Twin Cities.

www.loma-tc.org



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COMMITTEES

Our Society members have the opportunity to serve on one of the following committees to help with our efforts:

- Program
- Communications
- Membership
- Scholarship
- Web



**Come join
us!**